Emissions Reduction Alberta

Tailings Technology Challenge

i. Project Information (copy from Submission Template)

|  |  |
| --- | --- |
| Project Title: |  |
| Applicant Organization (Legal name): |  |
| Project Location(s): |  |
| Project Start Date: |  |
| Project Completion Date: |  |
| Total Project Budget: |  |
| Requested ERA Funding: |  |
| Applicant Contact Name: |  |
| Applicant Contact Email: |  |

Appendix B: Applicant Financial Report

The following information must be included in the Appendix B financial report and submitted online as part of the written submission. For further guidance, please contact [applications@eralberta.ca](mailto:applications@eralberta.ca) and include **“Attention Finance”** in the subject heading.

1. Organizational Description:

* 1. A description of what the Applicant does (i.e. industry, product/service offering);

Click or Tap to enter text

* 1. Number of employees in the Applicant organization (at time of application);

Click or Tap to enter text

* 1. When did the Applicant incorporate and where is it located;

Click or Tap to enter text

* 1. Whether the company is privately held or publicly traded;

Click or Tap to enter text

* 1. Indicate whether the Applicant is a wholly owned subsidiary and provide information on the parent company (e.g. name, industry, location, etc.)

Click or Tap to enter text

* 1. If the Applicant is not a wholly owned subsidiary, indicate who the majority shareholders are (include capitalization table); and

Click or Tap to enter text

* 1. Other pertinent Information (optional):

Click or Tap to enter text

2. Sources of Funding:

(*Note: Table may be copied from completed Appendix C, Project Funding Tab, Cells A6-F17*)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Project Funder/Partner | Funding Amount ($ CAD) | Have Funding Commitment Letter\*  (Yes/No) | Is Funding Subject to formal approval process? (Yes/No) | If Yes, Please Describe (i.e. Board or Budgetary Approval) | Estimated Funding Approval Date (YYYYMMDD) |
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Note: Add or remove rows as necessary.

\*For details of Letter of Funding Commitment, please see Appendix D. Note that funding for which a Letter of Funding Commitment is not provided or for which a formal approval process is pending will be considered unconfirmed and must be reflected as such in Appendix C. For clarity, the presence of unconfirmed funding sources does not disqualify a project.

3. Financial Information:

Where proponent partners contribute more than 20% of the total project funding, ERA will assess the corporate financial strength of the partner. Financial statements are not required for provincial or federal grants but Letters of Financial Commitment are required (Appendix D).

**For the proponent and each funder or partner that contributes more than 20% to the total project cost, please provide:**

Funding Partner Name:

Financial statements from the 2 preceding fiscal years. Financial Statements must include Balance sheet, Income statement, and Cashflow. Include any notes to the financial statements and if available, management discussion and analysis, including:

* Please state the fiscal year end date. Click or tap to enter a date.
* Are Financial Statements Publicly Available? Choose an item.
* If Yes, list the weblink (corporate home page or SEDAR/EDGAR).

Click or Tap to enter text

* If No, these must be included as attachments.

*\*include attachments\**

* Please advise if statements are; Choose an item.

Financial Confirmation Letter following format provided in Appendix D

Letter of credit or bank reference letter from the relevant financial institution, or parent company showing guarantees relating to the Applicant’s or any Project partners’ credit (if no public credit ratings are available).

For each funder or partner that meets the above criteria, please provide documentation and a corresponding dollar value relating to any of the following (if applicable):

1. Any current or potential litigation; Choose an item.
2. Any significant commitments and contingencies outside the normal course of business;

Click or Tap to enter text

1. Description of any other significant projects under consideration or currently being undertaken by the Applicant.

Click or Tap to enter text

**Please repeat Section 3 for each funder or partner that contributes more than 20% of the total project cost**